

## smiths

### **Smiths Group plc**

765 Finchley Road London NW11 8DS T: 020 8458 3232 F: 020 8458 4380 www.smiths-group.com

### 20 February 2007

Securities and Exchange Commission Division of Corporation Finance Office of International Corporate Finance 100 F Street, NE Washington DC 20549 USA



Your ref: 82-34872

Dear Sir,

Re: Rule 12g3-2(b) of the Exchange Act File Number 82-34872

Smiths Group plc

SUPPL

Please find enclosed copies of documents Smiths Group plc has recently:

- filed at Companies House, pursuant to the Companies Act 1985, and/or
- mailed to the Company's shareholders, pursuant to the same Act; and/or
- submitted to the Regulatory News Service of the London Stock Exchange, in compliance with the Listing Rules of the UKLA

as detailed on the enclosed summary sheet(s).

These documents are submitted in accordance with the requirements of Rule 12g3-2(b) of the Exchange Act.

Yours faithfully,

N.R. Burdett Assistant Secretary

Direct Line: 020 8457 8229 Local fax: 020 8201 8041

e-mail: neil.burdett@smiths-group.com

PROCESSED

MAR 0 2 2007

THOMSON FINANCIAL JW2/27

### INFORMATION SUBMITTED TO THE REGULATORY NEWS SERVICE, LONDON STOCK EXCHANGE

### 6 FEBRUARY TO 20 FEBRUARY 2007

311	06/02/2007 : 08 54:00	Smiths Group PLC - Additional Listing
312	19/02/2007 : 10:05:00	Smiths Group PLC - Holding(s) in Company
212	20/02/2007 : 16:31:00	Smiths Group PLC - Result of EGM

### Regulatory Announcement

Go to market news section

Free annual report

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Company

Smiths Group PLC

TIDM Headline **SMIN** 

Released

Additional Listing 08:54 06-Feb-07

Number

7725Q

smiths

Application has been made to The UK Listing Authority and the London Stock Exchange for a block listing of 180,000 Ordinary shares of 25p each under The Smiths Industries 1995 Executive Share Option Scheme, to trade on the London Stock Exchange and to be admitted to the Official List upon issuance.

END

Close

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Regulatory Announcement

Go to market news section

Smiths Group PLC

10:05 19-Feb-07

SMIN

Holding(s) in Company

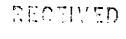
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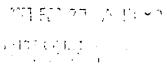
Company

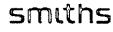
Headline

TIDM

4600R







🛧 Free annual report 📈 🕒

**TR-1 NOTIFICATION OF MAJOR INTERESTS IN SHARES** 

Identity of the issuer or the underlying issuer of existing shares to which voting rights are      [ii]  attached:	Smiths Group P	lc
2. Reason for the notification (please tick the approsee additional information	priate box or boxes): n/a	
An acquisition or disposal of voting rights		
An acquisition or disposal of financial instruments whacquisition of shares already issued to which voting		
An event changing the breakdown of voting rights		
3. Full name of person(s) subject to the [iii] notification obligation :	Legal & General Group Pl	c (L&G)
4. Full name of shareholder(s) (if different from 3.)  [iv]	n/a	
5. Date of the transaction and date on which  [v] the threshold is crossed or reached:	n/a	
6. Date on which issuer notified:	16/02/07	
7. Threshold(s) that is/are crossed or reached:	Above 3% (L&G)	)

## 8. Notified details:

A: Voting	rights a	ttached	to shares	<b>S</b>			
Class/type of shares if possible using the ISIN CODE	l	previous Friggering [ <u>vi]</u> on	Resulting si	tuation after	the triggerin	ig transacti	[ <u>vii]</u> on
	Number of Shares	Number of Voting	Number of shares	Number o	of voting	% of votin	g rights
	Snares	res Rights viii	Direct	Direct ×	Indirect	Direct	Indirect
GBP Ord 0.25	20,656,545 (Under S-1 02/06/05)		19,713,681	19,713,681		3.45%	

B: Financial Instruments  Resulting situation after the triggering transaction xii					
Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period/ Date XiV	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights	

Total (A+B)	
Number of voting rights	% of voting rights
19,713,681	3.45%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable  $^{\rm xv}$ :

Legal & General Group Plc (Direct and Indirect) (Group)

Legal & General Investment Management (Holdings) Limited (LGIMH)

Legal & General Group Plc (Direct) (L&G) (19,713,681 – 3.45% = LGAS, LGPL & PMC)

Legal & General Investment Management (Holdings)
Limited (Direct) (LGIMHD)

Legal & General Investment Management Limited (Indirect) (LGIM)

Legal & General Insurance Holdings Limited (Direct) (LGIH)

Legal & General Assurance (Pensions Management) Limited (PMC) Legal & General Assurance Society Limited (LGAS & LGPL)

Legal & General Pensions Limited (Direct) (LGPL)

Proxy Voting:	
10. Name of the proxy holder:	N/A
11. Number of voting rights proxy holder will cease to hold:	N/A
12. Date on which proxy holder will cease to hold voting rights:	N/A

13. Additional information:	Notification using the total voting rights figure of 570,570,759  First notification under DTR Sourcebook
14. Contact name:	Helen Lewis
15. Contact telephone number:	020 7528 6742

### Notes to the Forms

This form is to be sent to the issuer or underlying issuer and to be filed with the competent authority.

Either the full name of the legal entity or another method for identifying the issuer or underlying issuer, provided it is reliable and accurate.

[iii]

Lil

This should be the full name of (a) the shareholder; (b) the natural person or legal entity acquiring, disposing of or exercising voting rights in the cases provided for in DTR5.2.1 (b) to (h); (c) all the parties to the agreement referred to in DTR5.2.1 (a), or (d) the holder of financial instruments entitled to acquire shares already issued to which voting rights are attached, as appropriate.

In relation to the transactions referred to in points DTR5.2.1 (b) to (h), the following list is provided as indication of the persons who should be mentioned:

- in the circumstances foreseen in DTR5.2.1 (b), the natural person or legal entity that acquires the voting rights and is entitled to exercise them under the agreement and the natural person or legal entity who is transferring temporarily for consideration the voting rights;
- in the circumstances foreseen in DTR 5.2.1 (c), the natural person or legal entity holding the collateral, provided the person or entity controls the voting rights and declares its intention of exercising them, and natural person or legal entity lodging the collateral under

- entity is entitled to exercise the voting rights attached to the shares and the natural person or legal entity who is disposing of the voting rights when the life interest is created;
- in the circumstances foreseen in DTR5.2.1 (e), the controlling natural person or legal entity and, provided it has a notification duty at an individual level under DTR 5.1, under DTR5.2.1 (a) to (d) or under a combination of any of those situations, the controlled undertaking;
- in the circumstances foreseen in DTR5.2.1 (f), the deposit taker of the shares, if he can exercise the voting rights attached to the shares deposited with him at his discretion, and the depositor of the shares allowing the deposit taker to exercise the voting rights at his discretion;
- in the circumstances foreseen in DTR5.2.1 (g), the natural person or legal entity that controls the voting rights;
- in the circumstances foreseen in DTR5.2.1 (h), the proxy holder, if he can exercise the voting rights at his discretion, and the shareholder who has given his proxy to the proxy holder allowing the latter to exercise the voting rights at his discretion.

[iv]

Applicable in the cases provided for in DTR 5.2.1 (b) to (h). This should be the full name of the shareholder who is the counterparty to the natural person or legal entity referred to in DTR5.2 unless the holdings of the shareholder would be lower than 5% of the total number of voting rights.

 $[\underline{\mathbf{v}}]$ 

The date of the transaction should normally be, in the case of an on exchange transaction, the date on which the matching of orders occurs; in the case of an off exchange transaction, date of the entering into an agreement.

The date on which threshold is crossed should normally be the date on which the acquisition, disposal or possibility to exercise voting rights takes effect. For passive crossings, the date when the corporate event took effect.

[vi]

Please refer to the situation disclosed in the previous notification, In case the situation previous to the triggering transaction was below 5%, please state 'below 5%'.

vii If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is less than 5%.

For the case provided for in DTR5.2.1(a), there should be no disclosure of individual holdings per party to the agreement unless a party individually crosses or reaches an Article 9 threshold. This applies upon entering into, introducing changes to or terminating an agreement.

- viii Direct and indirect
- In case of combined holdings of shares with voting rights attached 'direct holding' and voting rights 'indirect holdings', please split the voting rights number and percentage into the direct and indirect columns-if there is no combined holdings, please leave the relevant box blank.
- Voting rights to shares held by notifying party (DTR 5.1)
- voting rights held by the notifying party independently of any holding of shares (DTR 5.2.1)
- If the holding has fallen below the minimum threshold, the notifying party should not be obliged to disclose the extent of the holding, only that the new holding is below 5%.
- date of maturity / expiration of the finical instrument i.e. the date when the right to acquire shares ends.
- If the financial instrument has such a period-please specify the period- for example once every three months starting form the [date]
- The notification should include the name(s) of the controlled undertakings through which the voting rights are held. The notification should also include the amount of voting rights and the percentage held by each controlled undertaking, insofar as individually the controlled undertaking holds 5% or more, and insofar as the notification by the parent undertaking is intended to cover the notification obligations of the controlled undertaking.
- This annex is only to be filed with the competent authority.
- Whenever another person makes the notification on behalf of the shareholder or the natural person/legal entity referred to in DTR5.2 and DTR5.3.

END

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Company

Smiths Group PLC

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SMIN

Headline Released Result of EGM 16:31 20-Feb-07

Number

5779R

smiths

20 FEBRUARY 2007

SMITHS GROUP PLC - RESULT OF EGM

LISTING RULE LR 9.6.18 R

The Company is pleased to announce that the ordinary resolution proposed at the Extraordinary General Meeting held on 20 February 2007 was subject to a poll and was passed by the necessary majority.

The resolution and the result of the poll are shown below and will be posted on the Company's website, www.smiths.com.

### Resolution:

THAT the proposed Sale by the Seller of Smiths Aerospace (each as defined in the circular to the Company's shareholders dated 30 January 2007) (the "Circular") be and is hereby approved on the terms and subject to the conditions contained in the sale and purchase agreement dated 14 January 2007 between the Seller, the Company, General Electric Company and GE Aviation UK (the "Sale and Purchase Agreement") as described in the Circular and the directors of the Company (or any duly constituted committee thereof) be and are authorised to conclude and implement the same in accordance with such terms and conditions and to agree such amendments and variations to or waivers of such terms and conditions (provided such amendments, variations or waivers are not of a material nature) and to any documents relating thereto as they may in their absolute discretion think fit.

Votes For	364,198,694	99.87%
Votes Against	460,698	0.13%
Votes Total	364,659,392	100.00%

### Notes:

(i) The votes "for" figures include those votes giving the Chairman discretion on casting the votes.

(ii) A "vote withheld" is not a vote in law and is not counted in the total number of votes cast on a resolution or in the calculation of the percentages of the votes cast for or against a resolution.

### LISTING RULES LR 9.6.2 R AND LR 9.6.3 R

The Company has forwarded to the Document Viewing Facility of the UK Listing Authority two copies of the resolution passed at the Extraordinary General Meeting.

The above-mentioned copies will shortly be available for viewing at the Document Viewing Facility, at the address below, from 9:00 am to 5:30 pm on every weekday except bank holidays.

Document Viewing Facility
UK Listing Authority
The Financial Services Authority
25 The North Colonnade
Canary Wharf
London E14 5HS

Tel: 020 7066 1000

Printed copies may be obtained by writing to The Deputy Group Secretary, Smiths Group plc, 765 Finchley Road, London NW11 8DS.



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# DOCUMENTS SUBMITTED TO THE UK LISTING AUTHORITY DOCUMENT DISCLOSURE TEAM PURSUANT TO LISTING RULES

1 FEBRUARY to 20 FEBRUARY 2007

Resolution passed at EGM on 20 February 2007

} Listing Rule LR 9.6.2

# **smiths**bringing technology to life

Resolution passed at the Extraordinary General Meeting of Smiths Group plc held on 20 February 2007

### Ordinary resolution:

THAT the proposed Sale by the Seller of Smiths Aerospace (each as defined in the circular to the Company's shareholders dated 30 January 2007) [the "Circular"] be and is hereby approved on the terms and subject to the conditions contained in the sale and purchase agreement dated 14 January 2007 between the Seller, the Company, General Electric Company and GE Aviation UK (the "Sale and Purchase Agreement") as described in the Circular and the directors of the Company (or any duly constituted committee thereof) be and are authorised to conclude and implement the same in accordance with such terms and conditions and to agree such amendments and variations to or waivers of such terms and conditions (provided such amendments, variations or waivers are not of a material nature) and to any documents relating thereto as they may in their absolute discretion think fit.

D H Brydon Chairman

**Certified a True Copy** 

G M Norris - Deputy Group Secretary

1 h Nows

20 February 2007

DOCUMENTS FILED WITH COMPANIES HOUSE

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### 13 JANUARY TO 20 FEBRUARY 2007

Forms 88(2) (Return of Allotment of Shares), filings submitted between above dates

### RECTIVED

### Return of Allotment of Share

:HFP083 201 (2B 27 A	√II: ~0	Return of A	nothert of Share
Company Number Harrice CE In 1587 (ORMAN VIEW)	137013		
company name in full	SMITHS GROUP PLC		
	1 of 1		
Shares allotted (including bonus	shares):		
Pate or period during which hares were allotted on one date nter that date in the "from" box.)	From  Day Month Yea  21 Q2 204		h Year
Class of shares ordinary or preference etc)	Ordinary	Ordinary	
lumber allotted	1,324	657	
Iominal value of each share	25p	25p	
mount (if any) paid or due on each hare (including any share premium)	554.00p	525.00p	
ist the names and addresses of the			erleaf
6 that each share is to be reated as paid up			
Consideration for which he shares were allotted This information must be supported by he duly stamped contract or by the duly tamped particulars on Form 88(3) if the contract is not in writing.)			
	When you have comple the Registrar of Compa		n send it to
Companies house receipt date barcode	Companies House, Crown W For companies registered in E		K 33050 Cardiff
This form has been provided free of charge by Companies House.	Companies House, 37 Castle For companies registered in S		B DX235 Edinburgh

Name Miss Angela Hanson		Class of shares allotted	Number alloted
Address 82A Ryeworth Road, C	Charlton Kings, Cheltenham, Gloucestershire.	Ordinary	682
Postcode GL52 6LT			
Name Mr Barry John Edward	l Wallace	Class of shares allotted	Number alloted
Address 1 Pineridge Road, Ball	ymena, County Antrim.	Ordinary	1,299
Postcode BT42 3AS			·
Name		Class of shares allotted	. Number allotted
Address		7 × V	•
Postcode		Class of shares	Number
Name: Address		allotted	allotted
Postcode		j V. j	
Name	· : .	Class of shares	Number allotted
Address		TOTAL	1,981
Postcode		e green de la company	
Please enter the number of contin	nuation sheet(s) (if any) attached to this form :		
ned <u>43515164</u> Adirector / secretary / administrator / administra	Date	21/02/2607 Please delete as appre	opriate .
ase give the name, address, phone number and, if available,	Smiths Group plc (Ms Fiona Gillespie)		
X number and Exchange of the son Companies House should	765 Finchley Road London NW11 8DS		
stact if there is any query.		020 8201 8041	
	DX number DX e	xchange	

- The Company of th



### Return of Allotment of Shares

CHFPO83				ment of Sha
Company Number	137013			
Company name in full	SMITHS GROUP	PLC		<u> </u>
· _		· · · · · · · · · · · · · · · · · · ·		
			2.	<del></del> .
Shares allotted (including bond	us shares):			
•		From	То	
Date or period during which shares were allotted	Day Mo	onth Year	Day Monti	n Year
(If shares were allotted on one date enter that date in the "from" box.)		2 2007		
	Ordinary	Ordinary		· · · · · · · · · · · · · · · · · · ·
Class of shares	7	J		
ordinary or preference etc)	C 050	2.560		
Number allotted	6,250	2,569		•
	25p	25p		
Nominal value of each share				
Amount (if any) paid or due on each share (including any share premium)	901p	934p		
List the names and addresses of f the allotted shares are fully o				
)/ 4b-4		· ·	· · · · · · · · · · · · · · · · · · ·	
% that each share is to be reated as paid up				
Consideration for which he shares were allotted			-	# g+
This information must be supported by				
he duly stamped contract or by the duly stamped particulars on Form 88(3) if the	<del></del> -	· · · · · · · · · · · · · · · · · · ·		1
contract is not in writing.)				

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

**DX235** Edinburgh

Sharen	older details		Silaies and Silaie	olass allott
Name Cazenove Nominees Lim	ited a/c ESOS part ID 142CN		Class of shares allotted	Number allotted
Address 20 Moorgate, London			Ordinary	8,819
		;		1
UK Postcode	EC2R 6DA	:		1
Name L			Class of shares allotted	Number allotted
Address I	•		e e e e e e e e e e e e e e e e e e e	•
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		į		
UK Posto	code LLLLLLL		<u> </u>	
Name			Class of shares allotted	Number allotted
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Name 			Class of shares allotted	Number allotted
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Name			Class of shares allotted	Number allotted
Address			TOTAL	8,819
				1
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Please enter the number of continu	ation sheet(s) (if any) attached to this	form:		
and A. See	Axla 20 Day		09/02/07	
ned Associated director / secretary / administrator / administrator	Dative receiver manager / receiver	. , ,		as appropriate
se give the name, address,	LLOYDS TSB REGISTRARS	S 1	HE CAUSEWAY	
hone number and, if available, number and Exchange of the on Companies House should	WORTHING WEST SU	SSEX	BN99 6DA	
act if there is any query.	ESP-EXECAL/14230	Tel:	01903 833874	
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Return of Allotment of Share:

CHFPO83		Return of Anothient of Shar
Company Number	137013	
Company name in full	SMITHS GROUP PLC	
	1 of 1	
Shares allotted (including bonus	shares):	
Date or period during which hares were allotted	From <u>Day Month</u> Year	To  Day Month Year
If shares were allotted on one date nter that date in the "from" box.)	0702 200	7
Class of shares ordinary or preference etc)	Ordinary	Ordinary
lumber allotted	7,991	4,023
lominal value of each share	25p	25p
mount (if any) paid or due on each hare (including any share premium)	608.00p	554.00p
ist the names and addresses of the the allotted shares are fully or pa		
that each share is to be eated as paid up		
e shares were allotted his information must be supported by duly stamped contract or by the duly amped particulars on Form 88(3) if the ntract is not in writing.)		
	When you have completed the Registrar of Companie	d and signed the form send it to es at:
Companies house receipt date barcode	Companies House, Crown Way, For companies registered in Engla	Cardiff CF14 3UZ DX 33050 Cardiff
This form has been provided free of charge by Companies House.	Companies House, 37 Castle Te For companies registered in Scotl	rrace, Edinburgh EH1 2EB DX235 and Edinburgh

Name			Class of shares allotted	Number alloted
Address F	PLEASE SEE ATTACHED SCHEDUL	E.	Ordinary	12,014
Postcode				
Name		,	Class of shares allotted	Number alloted
Address				
Postcode				
Name			Class of shares allotted	Number allotted
Address				
Postcode				
Name:			Class of shares allotted	Number allotted
Address				
Postcode				
Name		,	Class of shares allotted	Number allotted
Address			TOTAL	12,014
Postcode				
Please enter the number	of continuation sheet(s) (if any) attache	ed to this form :	1.	
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	/ administrative receiver / receiver manager / rec		Please delete as appropr	iate
se give the name, address, hone number and, if availa	ble,	s Fiona Gillespie)		
number and Exchange of on Companies House shou				
act if there is any query.	Tel: 020 8457 8435	Fax:	020 8201 8641	
	DX number	DX e	xchange	

Title	Forename(s)	Surname	Address	·				Shares
M.	MAKBOOL	AHMED	86 BIRCHFIELDS ROAD	MANCHESTED			Postcode	Allotted
¥	ANTHONY GEORGE ERNEST	ATKINS	21 CAMBRIDGE ROAD		LANCASHIKE		M14 6PH	555
MS	ROISIN MARIE	BENNETT	370 WATFORD WAY	HENDON			DA14 6PT	1,705
Σ	GERALD PETER	BROWN	14 HEAP ST	BI IBNI EV			NW4 4XA	341
Σ R	TERENCE	COWLEY	3 HEATHER OPERCENT	בייוניין אַנּי	THE PROPERTY OF THE PROPERTY O		BB10 1RL	888
Z R	PHILIP	FCKFRSALI	SE DEAVISE CAESCEN	DOUGLAS	ISLE OF MAN		IM2 1AU	545
Σ	KERRY JAMES	ה ושושטעט	Se Control Action	CHELIENHAM	GLOUCESTERSHIRE		<b>GL51 6LY</b>	1,665
MRS	JOYCE MARGARET HELEN	יייייייייייייייייייייייייייייייייייייי	20 GREEN LAINE	HUCCLECOTE	GLOUCESTER	GLOUCESTERSHIRE	GL3 3QU	277
2	DAVID WILLIAM		ZS HOLLIWICK KOAD	DUNSTABLE	BEDFORDSHIRE		LU5 4RA	333
MRS	IEANETTE	A POOR PART OF THE	10F FLOOR FLAT	2 THE PARADE	FOLKESTONE	KENT	CT20 1SL	409
Q Q		ILLINGWORIF		TEWKESBURY	GLOUCESTERSHIRE		GL20 8BU	222
( Q	ADAM KEVIN		50 REEVES WAY	BURSLEDON	SOUTHAMPTON	HAMPSHIRE	SO31 8FW	277
{		MOONEY	45 MULBERRY DRIVE	UPTON-UPON-SEVERN	WORCESTER	WORCESTERSHIRE	WR8 0ET	341
2 2		OHARA	8 HISNAMS FIELD	BISHOPS CLEEVE	CHELTENHAM	GLOUCESTERSHIRE	GL52 8LQ	682
2 Q		PARKES	26 HILLTOP VIEW	DOUGLAS	ISLE OF MAN		IM2 2LB	444
≦ <u>2</u>	SAUTH MICHAE	PAIEL	6 PETERDALE DRIVE	WOLVERHAMPTON	WEST MIDLANDS		WV4 5PA	555
Ę	יאטר ואויטאבר	70 1	30 CROWN DRIVE	BISHOPS CLEEVE	CHELTENHAM	GLOUCESTERSHIRE	GL52 8DY	2,775
							TOTAL	12,014

**Return of Allotment of Shares** 

CHEPO83					
Company Number	137013				
Company name in full	SMITHS GROUP PLC				
	Page 1 of 1				
Shares allotted (including bonu	s shares):				
	From	l	То		
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box.)	Day Month	<u>Year</u> D	Day Month Year		
Class of shares	Ordinary	Ordinary	Ordinary		
(ordinary or preference etc)  Number allotted	1,071,000	1,112,183	108,034		
Nominal value of each share	25p	25p	25p		
Amount (if any) paid or due on each share (including any share premium)	654p	669p	750p		
List the names and addresses of th	he allottees and the num	ber of shares allotted	d to each overleaf		
f the allotted shares are fully or	partly paid up otherwi	se than in cash ple	ease state:		
% that each share is to be					
reated as paid up					
Consideration for which he shares were allotted This information must be supported by he duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)					
·	When you have co	- <del>-</del>	d the form send it to		
Companies house receipt date barcode	Companies House, Cre For companies registere	own Way, Cardiff CF14			

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB

For companies registered in Scotland

DX235

Edinburgh

This form has been provided free of

charge by Companies House.

lame Cazenove Nominees Limited a/c ESOS part ID 14	EZCN	allotted	allotted
ddress 20 Mourgate, London		Ordinary	2,767,515
UK Postcode EC2R 6DA		<u> </u>	
me Mrs Jean Denise Scarborough		Class of shares allotted	Number allotted
dress Maple House, Finchcroft Lane, Prestbury, Chelten	ham; Gios	Ordinary	3,077
UK Postcode GL52 5BD			<u> </u>
ame Mr Michael Charles Douglas		Class of shares allotted	Number allotted
ddress 1 Clare Crescent, Baldock, Herts		Ordinary	1,546
UK Postcode SG7 6JR			<u> </u>
ame Mr Ian Robinson		Class of shares allotted	Number allotted
ddress 5 Toftwood Close, Pound Hill, Crawley, West Sus	sex	Ordinary	2,228
			:
UK Postcode RH10 7GR			
ame Mr Nicholas Papageorgis		Class of shares allotted	Number allotted
ddress 181 Montclair Avenue, Montclair, New Jersey 070	142, USA	Ordinary	15,060 i
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Ple tel a person Companies House sh contact if there is any query.

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WORTHING	WEST SUSSEX BN99 6DA	
ESP-EXEC/E14156	Tel: 01903 833874	
DX number	DX exchange	

CHFPO83		Keturi	n of Allotment of Shar
Company Number	137013		
Company name in full	SMITHS GROUP PLO	<u> </u>	
	Page 2 of 2		
Shares allotted (including bonus	shares):		
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box.)	From  Day Month  02 02	• •	To Day Month Year
Class of shares (ordinary or preference etc)  Number allotted	Ordinary 67,605	Ordinary 209,918	Ordinary 145,119
Nominal value of each share	25p	25p	·25p
Amount (if any) paid or due on each share (including any share premium)	765р	790р	·859p
List the names and addresses of the		:	
% that each share is to be treated as paid up			
Consideration for which the shares were allotted 'This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)		· · - · ·	
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Companies house receipt date barcode This form has been provided free of

charge by Companies House.

For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235

For companies registered in Scotland Edinburgh

Name    Class of shares allotted   Number of continuation sheet(s) (if any) attached to this form:   1	Name Mrs Deborah Jane Davis		Class of shares allotted	allotted
Name    Class of shares allotted   Class of shares allotted	Address 17 Whitethorn Drive. Prestbury, Cheltenham, Glouce	estershire	Ordinary	2,188
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Address  UK Postcode  UK Postco	UK Postcode GL52 5LL	) : : :		
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Return	of	Alla	tment	t of Share
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CHFPO83						
Company Number	137013					
Company name in full	SMITHS GROUP PLC					
	Page 3 of 3					
Shares allotted (including bonu	s shares):					
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box.)	From To    Day   Month   Year   Day   Month   Year     02   02   2007					
Class of shares (ordinary or preference etc)	Ordinary					
Number allotted	77,755					
Nominal value of each share	25p					
Amount (if any) paid or due on each share (including any share premium)	934p					
List the names and addresses of th	he allottees and the number of shares allotted to each overleaf					
f the allotted shares are fully or	partly paid up otherwise than in cash please state:					
% that each share is to be reated as paid up						
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)						
	When you have completed and signed the form send it to the Registrar of Companies at:					
Companies house receipt date barcode	Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales					
This form has been provided free of charge by Companies House.	Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235 For companies registered in Scotland Edinburgh					

Name		Class of shares allotted	Number allotted
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UK Postcode		\ <u>\</u>	L
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Name		Class of shares allotted	Number allotted
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ESP-EXEC/E1415	6 Tel: 01903 833874
DX number	2 1 - This by DX exchange 16 to 12 Page 11.

**BOLD BLACK CAPITALS** 



### **Return of Allotment of Shares**

CHFPO83			
Company Number	137013		
Company name in full	SMITHS GROUP PL	c	
	-		
Shares allotted (including bonus	shares):		
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box.)	Day Month 02 02		To  Day Month Year
Class of shares (ordinary or preference etc)	Ordinary	Ordinary	Ordinary
Number allotted	10,820	7,869	9,836
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share (including any share premium)	£6.2616	£6.6123	£8.4979
List the names and addresses of the			
% that each share is to be treated as paid up	Paid up other	vise than in cash pic	sase state.
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)			
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Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX 33050 Cardiff

**DX235 Edinburgh** 

	Name			Class of shares allotted	Number allotted
Name    Class of shares allotted   Number allott	Address			anonou	anolled
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Name    Class of shares allotted   Number allott	<u> </u>	· .	·, .		3 1 7 1 4
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Name  Class of shares allotted  Address  UK Postcode                  Name  Class of shares allotted  Numbrallotted  Address  UK Postcode                  Name  Class of shares allotted  Address  UK Postcode                  Name  Class of shares allotted  Address  UK Postcode                Please enter the number of continuation sheet(s) (if any) attached to this form:  Date  O9/02/2007		-			<u> </u>
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### Return of Allotment of Shares

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Company Number	13701	3			
Company name in full	SMITH	IS GROUP PL	C		
Shares allotted (including bonus	share	s):			
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box.)		Froi <i>Day Month</i> 02 02	n <i>Year</i> 2007	Day [	To  Month Year
Class of shares (ordinary or preference etc)	`	Ordinary	Ordin		Ordinary
 Number allotted	5	51,646	54,84		14,756
Nominal value of each share	2	25p	25p		25p
Amount (if any) paid or due on each share (including any share premium)	£	9.0723	£9.43	31	£10.2666
List the names and addresses of the					
% that each share is to be treated as paid up					
Consideration for which the shares were allotted of this information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)		. , ,		·	
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For companies registered in Scotland

Name		Class of shares allotted	Number alloted
Address			. • • •
Postcode		1.00.1	
Name	- · · · · · · · · · · · · · · · · · · ·	Class of shares . allotted	Number alloted
Address		A section of the sect	
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number and Fxchange of the on Companies House should	765 Finchley Road London NW11 8DS		
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### Return of Allotment of Share

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Name			Class of shares allotted	Number allotted
Address		;	TOTAL CON	TINUED
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act if there is any query.	NW11 8DS Tel: 020 8457 8435	5 Fax: 0	020 8201 8041	***
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ompany Number	137013	
ompany name in full	SMITHS GROUP PLC	
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ominal value of each share	25p	
mount (if any) paid or due on each are (including any share premium)	525.00p	
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This form has been provided free of charge by Companies House.	Companies House, 37 Castle Terrac For companies registered in Scotland	ce, Edinburgh EH1 2EB DX235 Edinburgh

Name		Class of shares allotted	Number alloted
Address PLEASE S	SEE ATTACHED SCHEDULE	Ordinary	3,299
Postcode			
Name		Class of shares allotted	Number alloted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
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director / secretary / administrator / administra		Please delete as approp	riate
ise give the name, address, ohone number and, if available,	Smiths Group plc (Ms Fiona Gille	espie)	
K number and Exchange of the con Companies House should	765 Finchley Road London		
act if there is any query.	NW11 8DS Tel: 020 8457 8435	Fax: 020 8201 8041	
	DX number	DX exchange	·

Title	Title Forename(s)	Surname Address	Address		٠.			Shares
9		i					Postcode	Allotted
¥ :		HLTHICK HITTICK		WOMBOURNE	WOLVERHAMPTON WEST MIDLANDS	WEST MIDLANDS	WV5 9AH	170
¥ :		KELLY	46 MILTON STREET	PADIHAM	BURNLEY	LANCASHIRE	<b>BB12 8RJ</b>	511
SAS :		MAKIN	10 CROMERS CLOSE	NORTHWAY	TEWKESBURY	GLOUCESTERSHIRE GL20 8RT	GL20 8RT	204
Ϋ́	PHILIP	MURPHY	100 GEORGE STREET	BONHILL	ALEXANDRIA	DUNBARTONSHIRE	G83 9JF	101
MRS	JOANNE SAMANTHA	TUCKER	25 GLOUCESTER ROAD	TEWKESBURY	GLOUCESTERSHIRE		GL20 5SS	204
X X	BRIAN MALCOLM	WALKER	GARDEN FLAT	11 FREEGROVE ROAD	LONDON		NC6 ZN	2,109
					* ,		TOTAL	3,299

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Return of Allotment of Share:

ompany Num	ber	e. ( 1.11	٠.
	UI TIGE		

137013

company name in full

SMITHS GROUP PLC

1 of 2

hares allotted (including bonus shares):

ate or period during which hares were allotted 'shares were allotted on one date her that date in the "from" box.) From

To

Day Month Year

24 01 2006

Day Month Year

lass of shares rdinary or preference etc)

umber allotted

ominal value of each share

mount (if any) paid or due on each nare (including any share premium)

Ordinary	Ordinary	Ordinary
1,150	1,048	1,117
25p	25p	25p
612.00p	645.00p	608.00p

st the names and addresses of the allottees and the number of shares allotted to each overleaf

the allotted shares are fully or partly paid up otherwise than in cash please state:

that each share is to be sated as paid up

onsideration for which e shares were allotted his information must be supported by duly stamped contract or by the duly imped particulars on Form 88(3) if the htract is not in writing.)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX235 Edinburgh

Name		Class of shares allotted	Number alloted
Address PLEASE SEE A	TTACHED SCHEDULE	Ordinary	5,704
Postcode		1000	÷
Name		Class of shares allotted	Number alloted
Address			
Postcode			{
Name		Class of shares allotted	Number alloted
Address			
Postcode		1	
Name		Class of shares allotted	Number allotted
Address			·.
Postcode			
Name		Class of shares allotted	Number
Address		TOTAL	5,704
Postcode			•
Please enter the number of contin	uation sheet(s) (if any) attached to this form :		
and derives	Date	25.01.200	フ
ned Assured Administrator / administrator / administrator /		Please delete as appi	ropriate
ase give the name, address, phone number and, if available,	Smiths Group plc (Ms Fiona Gillespie)		
X number and Exchange of the on Companies House should	765 Finchley Road London NW11 8DS		
tact if there is any query.		020 8201 8041	
	DX number DX e	exchange	

₩ - <del>-</del> - . . .

Title	Title Forename(s)	Surname Address	Address					Shares
MRS	NICOLA RACHEL ELIZABETH GOLDSBY 14 ALL SAINTS TERRACE, CHELTENHAM	GOLDSBY	14 ALL SAINTS TERRACE.	CHELTENHAM	GLOFSTERSHIRE		Postcode	Allotted
MISS		HANKIN	51 NIGHTINGALE WALK HEMFI HEMPSTFAD	HEMEL HEMPSTEAD	HERTEORDSHIRE		GE32 60B	200
M R	RAYMOND GEORGE	HEAD	43 PECKED LANE	BISHOPS CI FEVE	CHELTENHAM	IDV ZIII	112/21	704
Σ	RAYMOND ALAN	HORNE	196 MOOR LANE	UPMINSTER	ESSEX	OLOOOLO LENGINE	GL32 033	004,
¥K	MALVERN JOHN.	SMITH	CHESTNUT CLOSE	BECKFORD	TEWKESBURY	OF CATCOMINE TERSHIRE	GI 20 740	006,
M R	IAN	SPARK	7 SILVERFOX CRESCENT WOODLEY	WOODLEY	READING	BERKSHIRE	RG5 3JA	555

CHFPO83		Return of Allotment of Share
Company Number	137013	
Company name in full	SMITHS GROUP PLC	
Shares allotted (including bo	nus shares):	
Date or period during which	From	То
shares were allotted (If shares were allotted on one date enter that date in the "from" box.)	DayMonthYear12012007	Day Month Year
Class of shares (ordinary or preference etc)	Ordinary	
Number allotted	1,836	•
Nominal value of each share	25p	
Amount (if any) paid or due on eac share (including any share premium)	h 790p	
List the names and addresses of	f the allottees and the number of shares	s allotted to each overleaf
	or partly paid up otherwise than in o	
% that each share is to be reated as paid up		
Consideration for which he shares were allotted This information must be supported by he duly stamped contract or by the duly tamped particulars on Form 88(3) if the ontract is not in writing.)		

Companies house receipt date barcode

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Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

DX 33050 Cardiff

**DX235** 

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland Edinburgh

Address 3 Hillway, Kingsbury,	London	Ordinary	115
Postcode NW9 7LS		Orumary	HJ
Name		Class of shares allotted	Number allotted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
Address		TOTAL	115
Postcode			
Please enter the number of conti	nuation sheet(s) (if any) attached to this form :		
	11.110		
gned Assistant	Date	10.01.200	フ
A <del>director / secretary / administrator / administr</del>	ative receiver / receiver manager / receiver	Please delete as appr	<del></del>
ase give the name, address, ephone number and, if available,	Smiths Group plc (Ms Fiona Gillespie)		
X number and Exchange of the son Companies House should	765 Finchley Road London NW11 8DS		
tact if there is any query.		020 8201 8041	
	DX number DX ex	change	

END